

# MARKET ROUNDUP

04 Aug, 2025



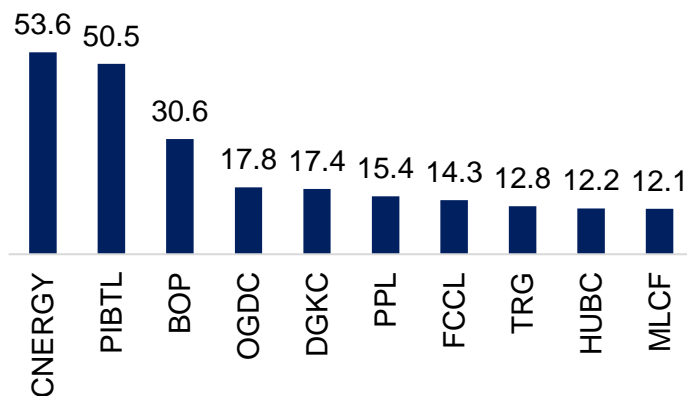
## KSE-100 closes at 142,053 up 1,018 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
142,053 <b>0.72%</b>	87,832 <b>0.59%</b>	43,707 <b>0.86%</b>	202,817 <b>0.85%</b>

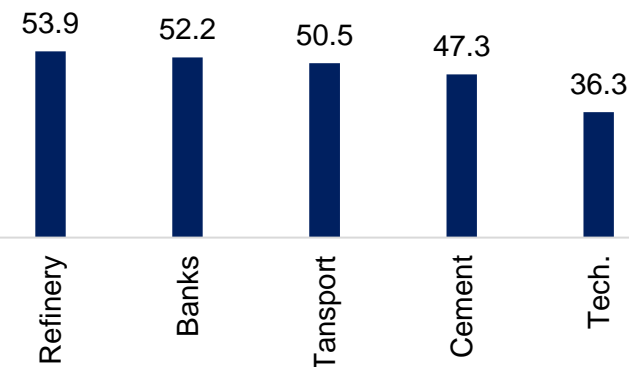
- The equity market opened on a strong footing and sustained its upward trajectory throughout the session. The KSE-100 Index recorded an intraday high of 142,323 and a low of 141,440, before settling at 142,053—reflecting a gain of 1,018 points. Market activity remained vibrant, with 348.5 million shares traded and a turnover of PKR 34.8 billion.
- Key contributors to the index's rise included LUCK (+3.3%, 192.8 points), HUBC (+2.8%, 141 points), SYS (+3%, 139 points), BAHL (+2.6%, 123 points), and HBL (+2.4%, 121 points). In terms of volume, CENERGY and PIBTL led with 53.6 million and 50.5 million shares traded, respectively.
- Investor interest was largely directed toward the Cement, Power, and Banking sectors, while activity in E&Ps was mixed. Some profit-taking was noted in the OMC segment.
- Notably, the index closed above the 142,000 mark for the first time. Despite potential short-term fluctuations, market sentiment remains buoyed by expectations of strong dividend payouts—especially in the Banking and Fertilizer sectors. Investors are encouraged to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and robust growth potential.

**Sales Desk**  
**Alpha Capital**

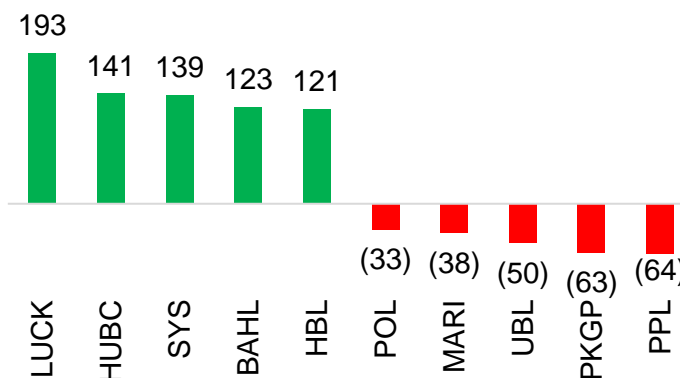
### Most Active Stocks (Vol. mn shares)



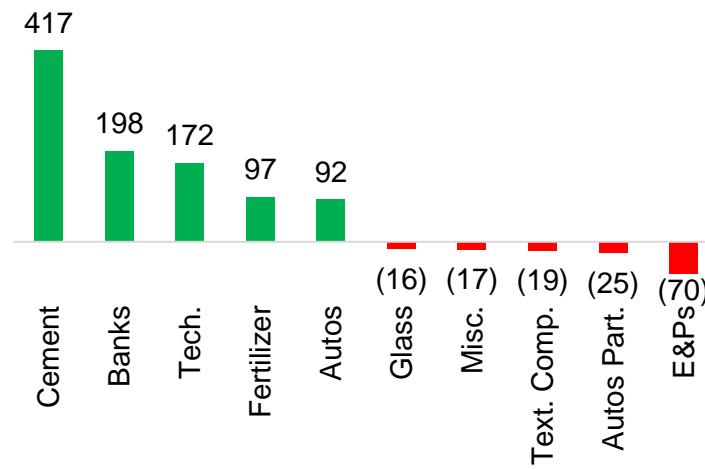
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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